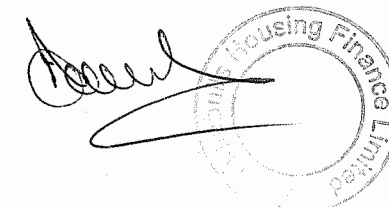


Annexure –A

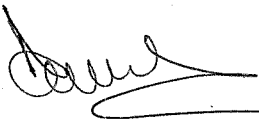
S.No.	Debentures/ Preference Shares/ Warrants	Series I Category I, II	Series I Category III, IV	Series II Category I, II	Series III Category I, II	Series III Category III, IV	Series IV Category I, II	Series IV Category III, IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	1450	93243	61854	20000	49135	106354	6700
3.	Issue Price (Rs.)	1450000	93243000	61854000	20000000	49135000	106354000	6700000
4.	Nominal Value (Rs.)	1450000	93243000	61854000	20000000	49135000	106354000	6700000
5.	Paid up value (Rs.)	1450000	93243000	61854000	20000000	49135000	106354000	6700000
6.	Distinctive Numbers	1 - 1450	1- 93243	1 - 61854	1-20000	1-49135	1 - 106354	1 - 6700
7.	ISIN Code	INE148I07OY0	INE148I07PD1	INE148I07PB5	INE148I07PE9	INE148I07PF6	INE148I07PG4	INE148I07PC3
8.	Coupon Rate	9.25%	9.65%	8.88%	N.A. (Effective Yield 9.25%)	N.A. (Effective Yield 9.65%)	9.40%	9.90%
9.	Date of Allotment	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Annual	Monthly	Cumulative	Cumulative	Annual	Annual
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited



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15.	Rating Date	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

S.No.	Debentures/ Preference Shares/ Warrants	Series V Category I, II	Series V Category III, IV	Series VI Category I, II	Series VI Category III, IV	Series VII Category I, II	Series VII Category III, IV	Series VIII Category I, II	Series VIII Category III, IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	71069	3825	69179	500	250000	87759	300	80608
3.	Issue Price (Rs.)	71069000	3825000	69179000	500000	250000000	87759000	300000	80608000
4.	Nominal Value (Rs.)	71069000	3825000	69179000	500000	250000000	87759000	300000	80608000
5.	Paid up value (Rs.)	71069000	3825000	69179000	500000	250000000	87759000	300000	80608000
6.	Distinctive Numbers	1 - 71069	1 - 3825	1 - 69179	1 - 500	1 - 250000	1 - 87759	1 - 300	1 - 80608
7.	ISIN Code	INE148I07PJ8	INE148I07OZ7	INE148I07PI0	INE148I07PH2	INE148I07PK6	INE148I07PL4	INE148I07PM2	INE148I07PO8
8.	Coupon Rate	9.02%	9.48%	N.A. (Effective Yield 9.40%)	N.A. (Effective Yield 9.90%)	09.65%	10.15%	9.25%	9.71%
9.	Date of Allotment	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023
10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Monthly	Monthly	Cumulative	Cumulative	Annual	Annual	Monthly	Monthly




13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

S.No.	Debentures/ Preference Shares/ Warrants	Series IX Category I, II	Series IX Category III, IV	Series X Category I, II	Series X Category III, IV	Series XI Category I, II	Series XI Category III, IV	Series XII Category I, II	Series XII Category III, IV
1.	Security Description	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures	Secured Redeemable Non-Convertible Debentures
2.	No. of Securities	1000	18975	18231	15100	2000	82479	100	91922
3.	Issue Price (Rs.)	1000000	18975000	18231000	15100000	2000000	82479000	100000	91922000
4.	Nominal Value (Rs.)	1000000	18975000	18231000	15100000	2000000	82479000	100000	91922000
5.	Paid up value (Rs.)	1000000	18975000	18231000	15100000	2000000	82479000	100000	91922000
6.	Distinctive Numbers	1 - 1000	1 - 18975	1 - 18231	1 - 15100	1 - 2000	1 - 82479	1 - 100	1 - 91922
7.	ISIN Code	INE148I07PN0	INE148I07PS9	INE148I07PR1	INE148I07PQ3	INE148I07PP5	INE148I07PT7	INE148I07PU5	INE148I07PV3
8.	Coupon Rate	10.00%	10.50%	9.57%	10.03 %	10.25%	10.75%	9.80%	10.25%
9.	Date of Allotment	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023	26.09.2023

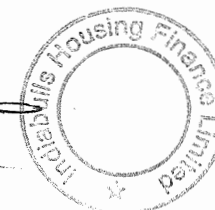
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10.	Interest Payment Dates	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
11.	Date(s) of Redemption	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
12.	Coupon Frequency	Annual	Annual	Monthly	Monthly	Annual	Annual	Monthly	Monthly
13.	Redemption Amount	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D	Refer Annexure D
14.	Rating Agency	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited	CRISIL Ratings Limited & ICRA Limited
15.	Rating Date	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023	August 21, 2023 & August 22, 2023
16.	Credit Rating	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable	CRISIL AA/Stable, ICRA AA/ Stable
17.	Put/ Call Option	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
18.	Remarks	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Date: September 26, 2023

Amit Jain
Company Secretary
Indiabulls Housing Finance Limited



ANNEXURE D: ILLUSTRATIVE CASH FLOW AND DAY COUNT CONVENTION

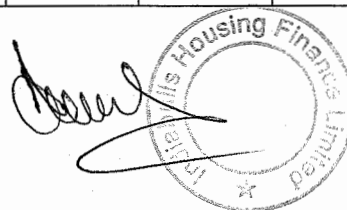
Investors should that the below examples are solely for illustrative purposes and are not specific to the Tranche II Issue.

Series I

24 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	2 years	2 years
Coupon Rate for all Categories I & II	9.25%	NA
Coupon Rate for all Categories III & IV	9.65%	9.90%
Redemption Date/Maturity Date (assumed)	Friday, 26 September, 2025	Friday, 26 September, 2025
Frequency of the interest payment with specified dates	First interest on September 26, 2024 and second interest on September 26, 2025	First interest on September 26, 2024 and second interest on September 26, 2025
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	366	92.50	96.50	99.00
2nd Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	365	92.50	96.50	99.00
Principal / Maturity value	Friday, 26 September, 2025	Friday, 26 September, 2025		1000	1000	1000



Series II

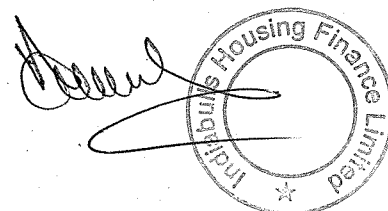
24 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	2 years	2 years
Coupon Rate for all Categories I & II	8.88%	NA
Coupon Rate for all Categories III & IV	9.25%	9.50%
Redemption Date/Maturity Date (assumed)	Friday, 26 September, 2025	Friday, 26 September, 2025
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	7.30	7.60	7.81
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	7.54	7.86	8.07
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	7.30	7.60	7.81
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	7.54	7.86	8.07
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	7.52	7.83	8.05
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.04	7.33	7.53
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.52	7.83	8.05
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.28	7.58	7.79
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.52	7.83	8.05



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.28	7.58	7.79
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.52	7.83	8.05
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.52	7.83	8.05
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	7.28	7.58	7.79
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	7.52	7.83	8.05
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	7.28	7.58	7.79
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	7.52	7.83	8.05
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	7.54	7.86	8.07
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	6.81	7.10	7.29
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	7.54	7.86	8.07
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	7.30	7.60	7.81
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	7.54	7.86	8.07
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	7.30	7.60	7.81
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	7.54	7.86	8.07
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	7.54	7.86	8.07
Principal / Maturity value	Friday, 26 September, 2025	Friday, 26 September, 2025		1000	1000	1000



Series III

24 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	2 years	2 years
Coupon Rate for all Categories I & II	NA	NA
Coupon Rate for all Categories III & IV	NA	NA
Redemption Date/Maturity Date (assumed)	Friday, 26 September, 2025	Friday, 26 September, 2025
Frequency of the interest payment with specified dates	NA	NA
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000.00	-1000.00	-1000.00
Coupon/Interest Payment	Friday, 26 September, 2025	Friday, 26 September, 2025	731	193.85	202.65	208.20
Principal / Maturity value	Friday, 26 September, 2025	Friday, 26 September, 2025		1000.00	1000.00	1000.00



Series IV

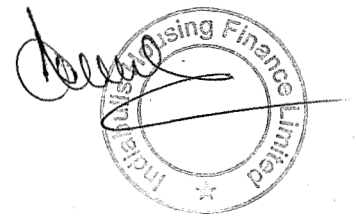
36 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	3 years	3 years
Coupon Rate for all Categories I & II	9.40%	NA
Coupon Rate for all Categories III & IV	9.90%	10.15%
Redemption Date/Maturity Date (assumed)	Saturday, 26 September, 2026	Saturday, 26 September, 2026
Frequency of the interest payment with specified dates	First interest on September 26, 2024, subsequently on the 26th day of September every year	First interest on September 26, 2024, subsequently on the 26th day of September every year
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	366	94.00	99.00	101.50
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		333.33	333.33	333.33
2nd Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	365	62.67	66.00	67.67
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		333.33	333.33	333.33
3rd Coupon	Saturday, 26 September, 2026	Friday, 25 September, 2026	365	31.33	33.00	33.83



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal / Maturity value	Saturday, 26 September, 2026	Friday, 25 September, 2026		333.33	333.33	333.33

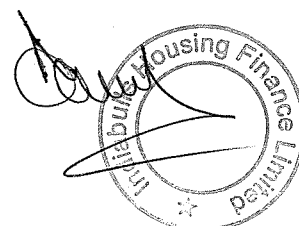


Series V

36 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	3 years	3 years
Coupon Rate for all Categories I & II	9.02%	NA
Coupon Rate for all Categories III & IV	9.48%	9.73%
Redemption Date/Maturity Date (assumed)	Saturday, 26 September, 2026	Saturday, 26 September, 2026
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

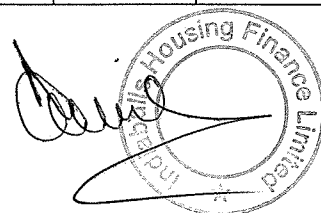
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	7.41	7.79	8.00
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	7.66	8.05	8.26
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	7.41	7.79	8.00
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	7.66	8.05	8.26
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	7.64	8.03	8.24
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.15	7.51	7.71
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.64	8.03	8.24



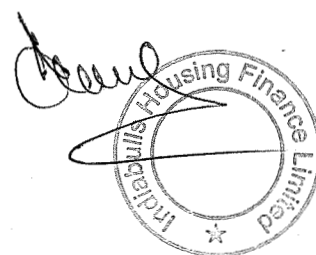
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.39	7.77	7.98
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.64	8.03	8.24
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.39	7.77	7.98
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.64	8.03	8.24
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.64	8.03	8.24
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		333.33	333.33	333.33
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	4.93	5.18	5.32
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	5.09	5.35	5.49
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	4.93	5.18	5.32
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	5.09	5.35	5.49
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	5.11	5.37	5.51
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	4.61	4.85	4.98
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	5.11	5.37	5.51
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	4.94	5.19	5.33
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	5.11	5.37	5.51



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	4.94	5.19	5.33
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	5.11	5.37	5.51
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	5.11	5.37	5.51
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		333.33	333.33	333.33
25th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	2.47	2.60	2.67
26th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	2.55	2.68	2.75
27th Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	2.47	2.60	2.67
28th Coupon	Monday, 26 January, 2026	Monday, 26 January, 2026	31	2.55	2.68	2.75
29th Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	2.55	2.68	2.75
30th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	2.31	2.42	2.49
31st Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	2.55	2.68	2.75
32nd Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	2.47	2.60	2.67
33rd Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	2.55	2.68	2.75
34th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	2.47	2.60	2.67
35th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	2.55	2.68	2.75
36th Coupon	Saturday, 26 September, 2026	Friday, 25 September, 2026	31	2.55	2.68	2.75



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal / Maturity value	Saturday, 26 September, 2026	Friday, 25 September, 2026		333.33	333.33	333.33



Series VI

36 Months - Cumulative Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	3 Years	3 Years
Coupon Rate for all Categories I & II	NA	NA
Coupon Rate for all Categories III & IV	NA	NA
Redemption Date/Maturity Date (assumed)	Saturday, 26 September, 2026	Saturday, 26 September, 2026
Frequency of the interest payment with specified dates	NA	NA
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000.00	-1000.00	-1000.00
Coupon/Interest Payment	Saturday, 26 September, 2026	Friday, 25 September, 2026	1096	309.70	327.75	336.85
Principal / Maturity value	Saturday, 26 September, 2026	Friday, 25 September, 2026		1000.00	1000.00	1000.00

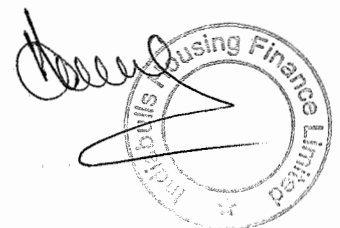


Series VII

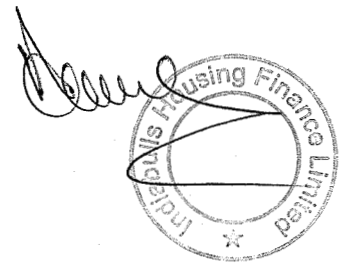
60 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	5 years	5 years
Coupon Rate for all Categories I & II	9.65%	NA
Coupon Rate for all Categories III & IV	10.15%	10.40%
Redemption Date/Maturity Date (assumed)	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028
Frequency of the interest payment with specified dates	First interest on September 26, 2024, subsequently on the 26th day of September every year	First interest on September 26, 2024, subsequently on the 26th day of September every year
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, September, 2023 26	Tuesday, September, 2023 26		-1000	-1000	-1000
1st Coupon	Thursday, September, 2024 26	Thursday, September, 2024 26	366	96.50	101.50	104.00
Principal Payment	Thursday, September, 2024 26	Thursday, September, 2024 26		200.00	200.00	200.00
2nd Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	365	77.20	81.20	83.20
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		200.00	200.00	200.00
3rd Coupon	Saturday, September, 2026 26	Monday, September, 2026 28	365	57.90	60.90	62.40
Principal Payment	Saturday, September, 2026 26	Friday, 25 September, 2026		200.00	200.00	200.00
4th Coupon	Sunday, 26 September, 2027	Monday, September, 2027 27	365	38.60	40.60	41.60
Principal Payment	Sunday, 26 September, 2027	Friday, 24 September, 2027		200.00	200.00	200.00
5th Coupon	Tuesday, September, 2028 26	Tuesday, September, 2028 26	366	19.30	20.30	20.80



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incumbent)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incumbent)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incumbent)
Principal / Maturity value	Tuesday, 26 September, 2024	Tuesday, 26 September, 2024		200	200	200

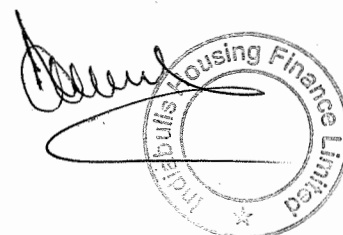


Series VIII

60 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	5 years	5 years
Coupon Rate for all Categories I & II	9.25%	NA
Coupon Rate for all Categories III & IV	9.71%	9.96%
Redemption Date/Maturity Date (assumed)	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	7.60	7.98	8.19
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	7.86	8.25	8.46
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	7.60	7.98	8.19
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	7.86	8.25	8.46
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	7.83	8.22	8.44
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.33	7.69	7.89
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	7.83	8.22	8.44



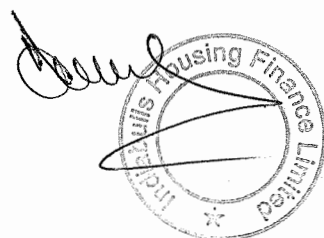
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.58	7.96	8.16
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	7.83	8.22	8.44
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.58	7.96	8.16
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	7.83	8.22	8.44
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	7.83	8.22	8.44
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		200.00	200.00	200.00
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	6.07	6.37	6.53
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	6.27	6.58	6.75
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	6.07	6.37	6.53
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	6.27	6.58	6.75
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	6.28	6.60	6.77
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	5.68	5.96	6.11
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	6.28	6.60	6.77
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	6.08	6.38	6.55
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	6.28	6.60	6.77



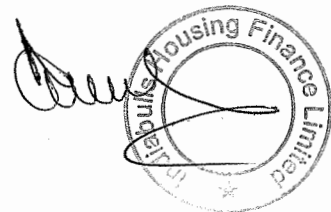
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	6.08	6.38	6.55
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	6.28	6.60	6.77
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	6.28	6.60	6.77
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		200.00	200.00	200.00
25th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	4.56	4.79	4.91
26th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	4.71	4.95	5.08
27th Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	4.56	4.79	4.91
28th Coupon	Monday, 26 January, 2026	Monday, 26 January, 2026	31	4.71	4.95	5.08
29th Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	4.71	4.95	5.08
30th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	4.26	4.47	4.58
31st Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	4.71	4.95	5.08
32nd Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	4.56	4.79	4.91
33rd Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	4.71	4.95	5.08
34th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	4.56	4.79	4.91
35th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	4.71	4.95	5.08
36th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	4.71	4.95	5.08



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal Payment	Saturday, 26 September, 2026	Monday, 28 September, 2026		200.00	200.00	200.00
37th Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	3.04	3.19	3.27
38th Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	3.14	3.30	3.38
39th Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	3.04	3.19	3.27
40th Coupon	Tuesday, 26 January, 2027	Tuesday, 26 January, 2027	31	3.14	3.30	3.38
41st Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	3.14	3.30	3.38
42nd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	2.84	2.98	3.06
43rd Coupon	Monday, 26 April, 2027	Monday, 26 April, 2027	31	3.14	3.30	3.38
44th Coupon	Wednesday, 26 May, 2027	Wednesday, 26 May, 2027	30	3.04	3.19	3.27
45th Coupon	Saturday, 26 June, 2027	Monday, 28 June, 2027	31	3.14	3.30	3.38
46th Coupon	Monday, 26 July, 2027	Monday, 26 July, 2027	30	3.04	3.19	3.27
47th Coupon	Thursday, 26 August, 2027	Thursday, 26 August, 2027	31	3.14	3.30	3.38
48th Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	31	3.14	3.30	3.38
Principal Payment	Sunday, 26 September, 2027	Monday, 27 September, 2027		200.00	200.00	200.00
49th Coupon	Tuesday, 26 October, 2027	Tuesday, 26 October, 2027	30	1.52	1.60	1.64
50th Coupon	Friday, 26 November, 2027	Friday, 26 November, 2027	31	1.57	1.65	1.69



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
51st Coupon	Sunday, 26 December, 2027	Monday, 27 December, 2027	30	1.52	1.60	1.64
52nd Coupon	Wednesday, 26 January, 2028	Wednesday, 26 January, 2028	31	1.57	1.65	1.69
53rd Coupon	Saturday, 26 February, 2028	Monday, 28 February, 2028	31	1.57	1.64	1.69
54th Coupon	Sunday, 26 March, 2028	Monday, 27 March, 2028	29	1.47	1.54	1.58
55th Coupon	Wednesday, 26 April, 2028	Wednesday, 26 April, 2028	31	1.57	1.64	1.69
56th Coupon	Friday, 26 May, 2028	Friday, 26 May, 2028	30	1.52	1.59	1.63
57th Coupon	Monday, 26 June, 2028	Monday, 26 June, 2028	31	1.57	1.64	1.69
58th Coupon	Wednesday, 26 July, 2028	Wednesday, 26 July, 2028	30	1.52	1.59	1.63
59th Coupon	Saturday, 26 August, 2028	Monday, 28 August, 2028	31	1.57	1.64	1.69
60th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	31	1.57	1.64	1.69
Principal / Maturity value	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028		200	200	200



Series IX

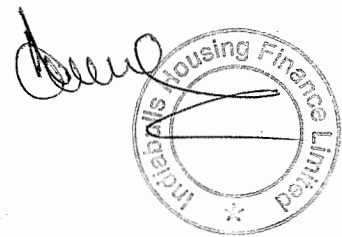
84 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	7 years	7 years
Coupon Rate for all Categories I & II	10.00%	NA
Coupon Rate for all Categories III & IV	10.50%	10.75%
Redemption Date/Maturity Date (assumed)	Thursday, 26 September, 2030	Thursday, 26 September, 2030
Frequency of the interest payment with specified dates	First interest on September 26, 2024, subsequently on the 26th day of September every year	First interest on September 26, 2024, subsequently on the 26th day of September every year
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	366	100.00	105.00	107.50
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		142.86	142.86	142.86
2nd Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	365	85.71	90.00	92.14
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		142.86	142.86	142.86
3rd Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	365	71.43	75.00	76.79
Principal Payment	Saturday, 26 September, 2026	Friday, 25 September, 2026		142.86	142.86	142.86
4th Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	365	57.14	60.00	61.43
Principal Payment	Sunday, 26 September, 2027	Friday, 24 September, 2027		142.86	142.86	142.86
5th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	366	42.86	45.00	46.07



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal Payment	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028		142.86	142.86	142.86
6th Coupon	Wednesday, September, 2029 26	Wednesday, September, 2029 26	365	28.57	30.00	30.71
Principal Payment	Wednesday, September, 2029 26	Wednesday, September, 2029 26		142.86	142.86	142.86
7th Coupon	Thursday, September, 2030 26	Thursday, September, 2030 26	365	14.29	15.00	15.36
Principal Payment	Thursday, September, 2030 26	Thursday, September, 2030 26		142.86	142.86	142.86



Series X

84 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	7 years	7 years
Coupon Rate for all Categories I & II	9.57%	NA
Coupon Rate for all Categories III & IV	10.03%	10.28%
Redemption Date/Maturity Date (assumed)	Thursday, 26 September, 2030	Thursday, 26 September, 2030
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	7.86	8.24	8.45
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	8.13	8.52	8.73
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	7.86	8.24	8.45
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	8.13	8.52	8.73
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	8.10	8.49	8.70
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.58	7.94	8.14
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	8.10	8.49	8.70



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	7.84	8.22	8.42
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	8.10	8.49	8.70
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	7.84	8.22	8.42
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	8.10	8.49	8.70
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	8.10	8.49	8.70
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		142.86	142.86	142.86
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	6.72	7.04	7.22
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	6.95	7.28	7.46
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	6.72	7.04	7.22
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	6.95	7.28	7.46
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	6.97	7.30	7.48
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	6.29	6.59	6.76
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	6.97	7.30	7.48
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	6.74	7.06	7.24
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	6.97	7.30	7.48



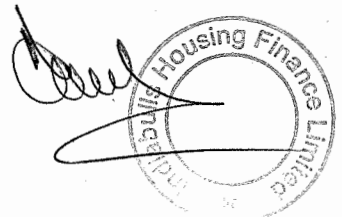
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	6.74	7.06	7.24
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	6.97	7.30	7.48
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	6.97	7.30	7.48
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		142.86	142.86	142.86
25th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	5.62	5.89	6.03
26th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	5.81	6.08	6.23
27th Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	5.62	5.89	6.03
28th Coupon	Monday, 26 January, 2026	Monday, 26 January, 2026	31	5.81	6.08	6.23
29th Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	5.81	6.08	6.23
30th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	5.24	5.49	5.63
31st Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	5.81	6.08	6.23
32nd Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	5.62	5.89	6.03
33rd Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	5.81	6.08	6.23
34th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	5.62	5.89	6.03
35th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	5.81	6.08	6.23
36th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	5.81	6.08	6.23



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal Payment	Saturday, 26 September, 2026	Monday, 28 September, 2026		142.86	142.86	142.86
37th Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	4.49	4.71	4.83
38th Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	4.64	4.87	4.99
39th Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	4.49	4.71	4.83
40th Coupon	Tuesday, 26 January, 2027	Tuesday, 26 January, 2027	31	4.64	4.87	4.99
41st Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	4.64	4.87	4.99
42nd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	4.19	4.40	4.50
43rd Coupon	Monday, 26 April, 2027	Monday, 26 April, 2027	31	4.64	4.87	4.99
44th Coupon	Wednesday, 26 May, 2027	Wednesday, 26 May, 2027	30	4.49	4.71	4.83
45th Coupon	Saturday, 26 June, 2027	Monday, 28 June, 2027	31	4.64	4.87	4.99
46th Coupon	Monday, 26 July, 2027	Monday, 26 July, 2027	30	4.49	4.71	4.83
47th Coupon	Thursday, 26 August, 2027	Thursday, 26 August, 2027	31	4.64	4.87	4.99
48th Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	31	4.64	4.87	4.99
Principal Payment	Sunday, 26 September, 2027	Monday, 27 September, 2027		142.86	142.86	142.86
49th Coupon	Tuesday, 26 October, 2027	Tuesday, 26 October, 2027	30	3.37	3.53	3.62
50th Coupon	Friday, 26 November, 2027	Friday, 26 November, 2027	31	3.48	3.65	3.74



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
51st Coupon	Sunday, 26 December, 2027	Monday, 27 December, 2027	30	3.37	3.53	3.62
52nd Coupon	Wednesday, 26 January, 2028	Wednesday, 26 January, 2028	31	3.48	3.65	3.74
53rd Coupon	Saturday, 26 February, 2028	Monday, 28 February, 2028	31	3.47	3.64	3.73
54th Coupon	Sunday, 26 March, 2028	Monday, 27 March, 2028	29	3.25	3.40	3.49
55th Coupon	Wednesday, 26 April, 2028	Wednesday, 26 April, 2028	31	3.47	3.64	3.73
56th Coupon	Friday, 26 May, 2028	Friday, 26 May, 2028	30	3.36	3.52	3.61
57th Coupon	Monday, 26 June, 2028	Monday, 26 June, 2028	31	3.47	3.64	3.73
58th Coupon	Wednesday, 26 July, 2028	Wednesday, 26 July, 2028	30	3.36	3.52	3.61
59th Coupon	Saturday, 26 August, 2028	Monday, 28 August, 2028	31	3.47	3.64	3.73
60th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	31	3.47	3.64	3.73
Principal Payment	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028		142.86	142.86	142.86
61st Coupon	Thursday, 26 October, 2028	Thursday, 26 October, 2028	30	2.24	2.35	2.41
62nd Coupon	Sunday, 26 November, 2028	Friday, 24 November, 2028	31	2.32	2.43	2.49
63rd Coupon	Tuesday, 26 December, 2028	Tuesday, 26 December, 2028	30	2.24	2.35	2.41
64th Coupon	Friday, 26 January, 2029	Friday, 26 January, 2029	31	2.32	2.43	2.49
65th Coupon	Monday, 26 February, 2029	Monday, 26 February, 2029	31	2.32	2.43	2.49



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
66th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	28	2.10	2.20	2.25
67th Coupon	Thursday, 26 April, 2029	Thursday, 26 April, 2029	31	2.32	2.43	2.49
68th Coupon	Saturday, 26 May, 2029	Friday, 25 May, 2029	30	2.25	2.35	2.41
69th Coupon	Tuesday, 26 June, 2029	Tuesday, 26 June, 2029	31	2.32	2.43	2.49
70th Coupon	Thursday, 26 July, 2029	Thursday, 26 July, 2029	30	2.25	2.35	2.41
71st Coupon	Sunday, 26 August, 2029	Friday, 24 August, 2029	31	2.32	2.43	2.49
72nd Coupon	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029	31	2.32	2.43	2.49
Principal Payment	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029		142.86	142.86	142.86
73rd Coupon	Friday, 26 October, 2029	Friday, 26 October, 2029	30	1.12	1.18	1.21
74th Coupon	Monday, 26 November, 2029	Monday, 26 November, 2029	31	1.16	1.22	1.25
75th Coupon	Wednesday, 26 December, 2029	Wednesday, 26 December, 2029	30	1.12	1.18	1.21
76th Coupon	Saturday, 26 January, 2030	Friday, 25 January, 2030	31	1.16	1.22	1.25
77th Coupon	Tuesday, 26 February, 2030	Tuesday, 26 February, 2030	31	1.16	1.22	1.25
78th Coupon	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030	28	1.05	1.10	1.13
79th Coupon	Friday, 26 April, 2030	Friday, 26 April, 2030	31	1.16	1.22	1.25



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
80th Coupon	Sunday, 26 May, 2030	Friday, 24 May, 2030	30	1.12	1.18	1.21
81st Coupon	Wednesday, 26 June, 2030	Wednesday, 26 June, 2030	31	1.16	1.22	1.25
82nd Coupon	Friday, 26 July, 2030	Friday, 26 July, 2030	30	1.12	1.18	1.21
83rd Coupon	Monday, 26 August, 2030	Monday, 26 August, 2030	31	1.16	1.22	1.25
84th Coupon	Thursday, 26 September, 2030	Thursday, 26 September, 2030	31	1.16	1.22	1.25
Principal / Maturity value	Thursday, 26 September, 2030	Thursday, 26 September, 2030		142.86	142.86	142.86

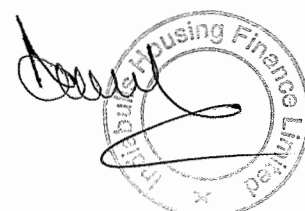


Series XI

120 Months - Annual Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	10 years	10 years
Coupon Rate for all Categories I & II	10.25%	NA
Coupon Rate for all Categories III & IV	10.75%	11.00%
Redemption Date/Maturity Date (assumed)	Monday, 26 September, 2033	Monday, 26 September, 2033
Frequency of the interest payment with specified dates	First interest on September 26, 2024, subsequently on the 26th day of September every year	First interest on September 26, 2024, subsequently on the 26th day of September every year
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	366	102.50	107.50	110.00
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		100.00	100.00	100.00
2nd Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	365	92.25	96.75	99.00
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		100.00	100.00	100.00
3rd Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	365	82.00	86.00	88.00
Principal Payment	Saturday, 26 September, 2026	Friday, 25 September, 2026		100.00	100.00	100.00
4th Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	365	71.75	75.25	77.00
Principal Payment	Sunday, 26 September, 2027	Friday, 24 September, 2027		100.00	100.00	100.00
5th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	366	61.50	64.50	66.00



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal Payment	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028		100.00	100.00	100.00
6th Coupon	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029	365	51.25	53.75	55.00
Principal Payment	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029		100.00	100.00	100.00
7th Coupon	Thursday, 26 September, 2030	Thursday, 26 September, 2030	365	41.00	43.00	44.00
Principal Payment	Thursday, 26 September, 2030	Thursday, 26 September, 2030		100.00	100.00	100.00
8th Coupon	Friday, 26 September, 2031	Friday, 26 September, 2031	365	30.75	32.25	33.00
Principal Payment	Friday, 26 September, 2031	Friday, 26 September, 2031		100.00	100.00	100.00
9th Coupon	Sunday, 26 September, 2032	Monday, 27 September, 2032	366	20.50	21.50	22.00
Principal Payment	Sunday, 26 September, 2032	Friday, 24 September, 2032		100.00	100.00	100.00
10th Coupon	Monday, 26 September, 2033	Monday, 26 September, 2033	365	10.25	10.75	11.00
Principal Payment	Monday, 26 September, 2033	Monday, 26 September, 2033		100.00	100.00	100.00

Series XII

120 Months - Monthly Coupon Payment

Company	Indiabulls Housing Finance Limited	Indiabulls Housing Finance Limited
	Pre-Incentive	Post-Incentive
Face Value per NCD (in Rs.)	1000	1000
Number of NCDs held (assumed)	1	1
Date of Allotment (assumed)*	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023
Tenor	10 years	10 years
Coupon Rate for all Categories I & II	9.80%	NA
Coupon Rate for all Categories III & IV	10.25%	10.50%
Redemption Date/Maturity Date (assumed)	Monday, 26 September, 2033	Monday, 26 September, 2033
Frequency of the interest payment with specified dates	First interest on October 26, 2023 and subsequently on the 26th day of every month.	First interest on October 26, 2023 and subsequently on the 26th day of every month.
Day Count Convention	Actual/Actual	Actual/Actual

Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Deemed date of allotment	Tuesday, 26 September, 2023	Tuesday, 26 September, 2023		-1000	-1000	-1000
1st Coupon	Thursday, 26 October, 2023	Thursday, 26 October, 2023	30	8.05	8.43	8.63
2nd Coupon	Sunday, 26 November, 2023	Monday, 27 November, 2023	31	8.32	8.71	8.92
3rd Coupon	Tuesday, 26 December, 2023	Tuesday, 26 December, 2023	30	8.05	8.43	8.63
4th Coupon	Friday, 26 January, 2024	Friday, 26 January, 2024	31	8.32	8.71	8.92
5th Coupon	Monday, 26 February, 2024	Monday, 26 February, 2024	31	8.30	8.69	8.90
6th Coupon	Tuesday, 26 March, 2024	Tuesday, 26 March, 2024	29	7.76	8.12	8.32
7th Coupon	Friday, 26 April, 2024	Friday, 26 April, 2024	31	8.30	8.69	8.90



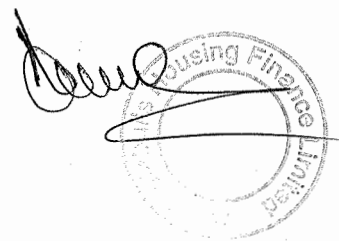
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
8th Coupon	Sunday, 26 May, 2024	Monday, 27 May, 2024	30	8.03	8.40	8.61
9th Coupon	Wednesday, 26 June, 2024	Wednesday, 26 June, 2024	31	8.30	8.69	8.90
10th Coupon	Friday, 26 July, 2024	Friday, 26 July, 2024	30	8.03	8.40	8.61
11th Coupon	Monday, 26 August, 2024	Monday, 26 August, 2024	31	8.30	8.69	8.90
12th Coupon	Thursday, 26 September, 2024	Thursday, 26 September, 2024	31	8.30	8.69	8.90
Principal Payment	Thursday, 26 September, 2024	Thursday, 26 September, 2024		100.00	100.00	100.00
13th Coupon	Saturday, 26 October, 2024	Monday, 28 October, 2024	30	7.23	7.56	7.75
14th Coupon	Tuesday, 26 November, 2024	Tuesday, 26 November, 2024	31	7.47	7.82	8.01
15th Coupon	Thursday, 26 December, 2024	Thursday, 26 December, 2024	30	7.23	7.56	7.75
16th Coupon	Sunday, 26 January, 2025	Monday, 27 January, 2025	31	7.47	7.82	8.01
17th Coupon	Wednesday, 26 February, 2025	Wednesday, 26 February, 2025	31	7.49	7.84	8.03
18th Coupon	Wednesday, 26 March, 2025	Wednesday, 26 March, 2025	28	6.76	7.08	7.25
19th Coupon	Saturday, 26 April, 2025	Monday, 28 April, 2025	31	7.49	7.84	8.03
20th Coupon	Monday, 26 May, 2025	Monday, 26 May, 2025	30	7.25	7.59	7.77
21st Coupon	Thursday, 26 June, 2025	Thursday, 26 June, 2025	31	7.49	7.84	8.03



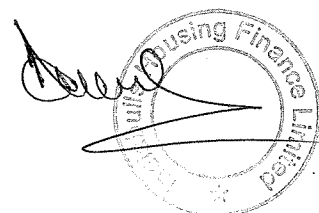
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
22nd Coupon	Saturday, 26 July, 2025	Monday, 28 July, 2025	30	7.25	7.59	7.77
23rd Coupon	Tuesday, 26 August, 2025	Tuesday, 26 August, 2025	31	7.49	7.84	8.03
24th Coupon	Friday, 26 September, 2025	Friday, 26 September, 2025	31	7.49	7.84	8.03
Principal Payment	Friday, 26 September, 2025	Friday, 26 September, 2025		100.00	100.00	100.00
25th Coupon	Sunday, 26 October, 2025	Monday, 27 October, 2025	30	6.44	6.74	6.91
26th Coupon	Wednesday, 26 November, 2025	Wednesday, 26 November, 2025	31	6.66	6.97	7.14
27th Coupon	Friday, 26 December, 2025	Friday, 26 December, 2025	30	6.44	6.74	6.91
28th Coupon	Monday, 26 January, 2026	Monday, 26 January, 2026	31	6.66	6.97	7.14
29th Coupon	Thursday, 26 February, 2026	Thursday, 26 February, 2026	31	6.66	6.97	7.14
30th Coupon	Thursday, 26 March, 2026	Thursday, 26 March, 2026	28	6.01	6.29	6.45
31st Coupon	Sunday, 26 April, 2026	Monday, 27 April, 2026	31	6.66	6.97	7.14
32nd Coupon	Tuesday, 26 May, 2026	Tuesday, 26 May, 2026	30	6.44	6.74	6.91
33rd Coupon	Friday, 26 June, 2026	Friday, 26 June, 2026	31	6.66	6.97	7.14
34th Coupon	Sunday, 26 July, 2026	Monday, 27 July, 2026	30	6.44	6.74	6.91
35th Coupon	Wednesday, 26 August, 2026	Wednesday, 26 August, 2026	31	6.66	6.97	7.14
36th Coupon	Saturday, 26 September, 2026	Monday, 28 September, 2026	31	6.66	6.97	7.14



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal Payment	Saturday, 26 September, 2026	Monday, 28 September, 2026		100.00	100.00	100.00
37th Coupon	Monday, 26 October, 2026	Monday, 26 October, 2026	30	5.64	5.90	6.04
38th Coupon	Thursday, 26 November, 2026	Thursday, 26 November, 2026	31	5.83	6.10	6.24
39th Coupon	Saturday, 26 December, 2026	Monday, 28 December, 2026	30	5.64	5.90	6.04
40th Coupon	Tuesday, 26 January, 2027	Tuesday, 26 January, 2027	31	5.83	6.10	6.24
41st Coupon	Friday, 26 February, 2027	Friday, 26 February, 2027	31	5.83	6.10	6.24
42nd Coupon	Friday, 26 March, 2027	Friday, 26 March, 2027	28	5.26	5.51	5.64
43rd Coupon	Monday, 26 April, 2027	Monday, 26 April, 2027	31	5.83	6.10	6.24
44th Coupon	Wednesday, 26 May, 2027	Wednesday, 26 May, 2027	30	5.64	5.90	6.04
45th Coupon	Saturday, 26 June, 2027	Monday, 28 June, 2027	31	5.83	6.10	6.24
46th Coupon	Monday, 26 July, 2027	Monday, 26 July, 2027	30	5.64	5.90	6.04
47th Coupon	Thursday, 26 August, 2027	Thursday, 26 August, 2027	31	5.83	6.10	6.24
48th Coupon	Sunday, 26 September, 2027	Monday, 27 September, 2027	31	5.83	6.10	6.24
Principal Payment	Sunday, 26 September, 2027	Monday, 27 September, 2027		100.00	100.00	100.00
49th Coupon	Tuesday, 26 October, 2027	Tuesday, 26 October, 2027	30	4.83	5.06	5.18
50th Coupon	Friday, 26 November, 2027	Friday, 26 November, 2027	31	4.99	5.23	5.35



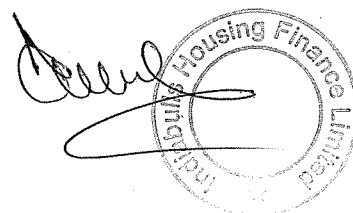
Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
51st Coupon	Sunday, 26 December, 2027	Monday, 27 December, 2027	30	4.83	5.06	5.18
52nd Coupon	Wednesday, 26 January, 2028	Wednesday, 26 January, 2028	31	4.99	5.23	5.35
53rd Coupon	Saturday, 26 February, 2028	Monday, 28 February, 2028	31	4.98	5.21	5.34
54th Coupon	Sunday, 26 March, 2028	Monday, 27 March, 2028	29	4.66	4.87	4.99
55th Coupon	Wednesday, 26 April, 2028	Wednesday, 26 April, 2028	31	4.98	5.21	5.34
56th Coupon	Friday, 26 May, 2028	Friday, 26 May, 2028	30	4.82	5.04	5.17
57th Coupon	Monday, 26 June, 2028	Monday, 26 June, 2028	31	4.98	5.21	5.34
58th Coupon	Wednesday, 26 July, 2028	Wednesday, 26 July, 2028	30	4.82	5.04	5.17
59th Coupon	Saturday, 26 August, 2028	Monday, 28 August, 2028	31	4.98	5.21	5.34
60th Coupon	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028	31	4.98	5.21	5.34
Principal Payment	Tuesday, 26 September, 2028	Tuesday, 26 September, 2028		100.00	100.00	100.00
61st Coupon	Thursday, 26 October, 2028	Thursday, 26 October, 2028	30	4.02	4.20	4.30
62nd Coupon	Sunday, 26 November, 2028	Friday, 24 November, 2028	31	4.15	4.34	4.45
63rd Coupon	Tuesday, 26 December, 2028	Tuesday, 26 December, 2028	30	4.02	4.20	4.30
64th Coupon	Friday, 26 January, 2029	Friday, 26 January, 2029	31	4.15	4.34	4.45
65th Coupon	Monday, 26 February, 2029	Monday, 26 February, 2029	31	4.16	4.35	4.46



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
66th Coupon	Monday, 26 March, 2029	Monday, 26 March, 2029	28	3.76	3.93	4.03
67th Coupon	Thursday, 26 April, 2029	Thursday, 26 April, 2029	31	4.16	4.35	4.46
68th Coupon	Saturday, 26 May, 2029	Friday, 25 May, 2029	30	4.03	4.21	4.32
69th Coupon	Tuesday, 26 June, 2029	Tuesday, 26 June, 2029	31	4.16	4.35	4.46
70th Coupon	Thursday, 26 July, 2029	Thursday, 26 July, 2029	30	4.03	4.21	4.32
71st Coupon	Sunday, 26 August, 2029	Friday, 24 August, 2029	31	4.16	4.35	4.46
72nd Coupon	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029	31	4.16	4.35	4.46
Principal Payment	Wednesday, 26 September, 2029	Wednesday, 26 September, 2029		100.00	100.00	100.00
73rd Coupon	Friday, 26 October, 2029	Friday, 26 October, 2029	30	3.22	3.37	3.45
74th Coupon	Monday, 26 November, 2029	Monday, 26 November, 2029	31	3.33	3.48	3.57
75th Coupon	Wednesday, 26 December, 2029	Wednesday, 26 December, 2029	30	3.22	3.37	3.45
76th Coupon	Saturday, 26 January, 2030	Friday, 25 January, 2030	31	3.33	3.48	3.57
77th Coupon	Tuesday, 26 February, 2030	Tuesday, 26 February, 2030	31	3.33	3.48	3.57
78th Coupon	Tuesday, 26 March, 2030	Tuesday, 26 March, 2030	28	3.01	3.15	3.22
79th Coupon	Friday, 26 April, 2030	Friday, 26 April, 2030	31	3.33	3.48	3.57



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
80th Coupon	Sunday, 26 May, 2030	Friday, 24 May, 2030	30	3.22	3.37	3.45
81st Coupon	Wednesday, 26 June, 2030	Wednesday, 26 June, 2030	31	3.33	3.48	3.57
82nd Coupon	Friday, 26 July, 2030	Friday, 26 July, 2030	30	3.22	3.37	3.45
83rd Coupon	Monday, 26 August, 2030	Monday, 26 August, 2030	31	3.33	3.48	3.57
84th Coupon	Thursday, 26 September, 2030	Thursday, 26 September, 2030	31	3.33	3.48	3.57
Principal Payment	Thursday, 26 September, 2030	Thursday, 26 September, 2030		100.00	100.00	100.00
85th Coupon	Saturday, 26 October, 2030	Friday, 25 October, 2030	30	2.42	2.53	2.59
86th Coupon	Tuesday, 26 November, 2030	Tuesday, 26 November, 2030	31	2.50	2.61	2.68
87th Coupon	Thursday, 26 December, 2030	Thursday, 26 December, 2030	30	2.42	2.53	2.59
88th Coupon	Sunday, 26 January, 2031	Friday, 24 January, 2031	31	2.50	2.61	2.68
89th Coupon	Wednesday, 26 February, 2031	Wednesday, 26 February, 2031	31	2.50	2.61	2.68
90th Coupon	Wednesday, 26 March, 2031	Wednesday, 26 March, 2031	28	2.25	2.36	2.42
91st Coupon	Saturday, 26 April, 2031	Friday, 25 April, 2031	31	2.50	2.61	2.68
92nd Coupon	Monday, 26 May, 2031	Monday, 26 May, 2031	30	2.42	2.53	2.59
93rd Coupon	Thursday, 26 June, 2031	Thursday, 26 June, 2031	31	2.50	2.61	2.68



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
94th Coupon	Saturday, 26 July, 2031	Friday, 25 July, 2031	30	2.42	2.53	2.59
95th Coupon	Tuesday, 26 August, 2031	Tuesday, 26 August, 2031	31	2.50	2.61	2.68
96th Coupon	Friday, 26 September, 2031	Friday, 26 September, 2031	31	2.50	2.61	2.68
Principal Payment	Friday, 26 September, 2031	Friday, 26 September, 2031		100.00	100.00	100.00
97th Coupon	Sunday, 26 October, 2031	Friday, 24 October, 2031	30	1.61	1.69	1.73
98th Coupon	Wednesday, 26 November, 2031	Wednesday, 26 November, 2031	31	1.66	1.74	1.78
99th Coupon	Friday, 26 December, 2031	Friday, 26 December, 2031	30	1.61	1.69	1.73
100th Coupon	Monday, 26 January, 2032	Monday, 26 January, 2032	31	1.66	1.74	1.78
101st Coupon	Thursday, 26 February, 2032	Thursday, 26 February, 2032	31	1.66	1.74	1.78
102nd Coupon	Friday, 26 March, 2032	Friday, 26 March, 2032	29	1.55	1.62	1.66
103rd Coupon	Monday, 26 April, 2032	Monday, 26 April, 2032	31	1.66	1.74	1.78
104th Coupon	Wednesday, 26 May, 2032	Wednesday, 26 May, 2032	30	1.61	1.68	1.72
105th Coupon	Saturday, 26 June, 2032	Friday, 25 June, 2032	31	1.66	1.74	1.78
106th Coupon	Monday, 26 July, 2032	Monday, 26 July, 2032	30	1.61	1.68	1.72
107th Coupon	Thursday, 26 August, 2032	Thursday, 26 August, 2032	31	1.66	1.74	1.78
108th Coupon	Sunday, 26 September, 2032	Friday, 24 September, 2032	31	1.66	1.74	1.78



Cash Flows	Due Date	Date of Payment	No. of days in Coupon Period	Coupon For Categories I & II of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Pre-Incentive)	Coupon For Categories III & IV of Investors (in Rs.) (Post-Incentive)
Principal Payment	Sunday, 26 September, 2032	Friday, 24 September, 2032		100.00	100.00	100.00
109th Coupon	Tuesday, 26 October, 2032	Tuesday, 26 October, 2032	30	0.80	0.84	0.86
110th Coupon	Friday, 26 November, 2032	Friday, 26 November, 2032	31	0.83	0.87	0.89
111th Coupon	Sunday, 26 December, 2032	Friday, 24 December, 2032	30	0.80	0.84	0.86
112th Coupon	Wednesday, 26 January, 2033	Wednesday, 26 January, 2033	31	0.83	0.87	0.89
113th Coupon	Saturday, 26 February, 2033	Friday, 25 February, 2033	31	0.83	0.87	0.89
114th Coupon	Saturday, 26 March, 2033	Friday, 25 March, 2033	28	0.75	0.79	0.81
115th Coupon	Tuesday, 26 April, 2033	Tuesday, 26 April, 2033	31	0.83	0.87	0.89
116th Coupon	Thursday, 26 May, 2033	Thursday, 26 May, 2033	30	0.81	0.84	0.86
117th Coupon	Sunday, 26 June, 2033	Friday, 24 June, 2033	31	0.83	0.87	0.89
118th Coupon	Tuesday, 26 July, 2033	Tuesday, 26 July, 2033	30	0.81	0.84	0.86
119th Coupon	Friday, 26 August, 2033	Friday, 26 August, 2033	31	0.83	0.87	0.89
120th Coupon	Monday, 26 September, 2033	Monday, 26 September, 2033	31	0.83	0.87	0.89
Principal / Maturity value	Monday, 26 September, 2033	Monday, 26 September, 2033		100.00	100.00	100.00

